## § 645.4

- (2) Is a permanent resident of the United States.
- (3) Is in the United States for other than a temporary purpose and provides evidence from the Immigration and Naturalization Service of his or her intent to become a permanent resident.
- (4) Is a permanent resident of Guam, the Northern Mariana Islands, or the Trust Territory of the Pacific Islands.
- (5) Is a resident of the Freely Associated States—the Federated States of Micronesia, the Republic of the Marshall Islands, or the Republic of Palau.
  - (b) Is-
- (1) A potential first-generation college student; or
  - (2) A low-income individual.
- (c) Has a need for academic support, as determined by the grantee, in order to pursue successfully a program of education beyond high school.
- (d) At the time of initial selection, has completed the eighth grade but has not entered the twelfth grade and is at least 13 years old but not older than 19, although the Secretary may waive the age requirement if the applicant demonstrates that the limitation would defeat the purposes of the Upward Bound program. However, a veteran as defined in §645.6, regardless of age, is eligible to participate in an Upward Bound project if he or she satisfies the eligibility requirements in paragraphs (a), (b), and (c) of this section.

(Authority: 20 U.S.C. 1070a-11 and 1070a-13)

## §645.4 What are the grantee requirements with respect to low income and first-generation participants?

- (a) At least two-thirds of the eligible participants a grantee serves must at the time of initial selection qualify as both low-income individuals and potential first-generation college students. The remaining participants must at the time of initial selection qualify as either low-income individuals or potential first generation college students.
- (b) For purposes of documenting a participant's low-income status the following applies:
- (1) In the case of a student who is not an independent student, an institution shall document that the student is a low-income individual by obtaining and maintaining—

- (i) A signed statement from the student's parent or legal guardian regarding family income;
- (ii) Verification of family income from another governmental source;
- (iii) A signed financial aid application; or
- (iv) A signed United States or Puerto Bican income tax return.
- (2) In the case of a student who is an independent student, an institution shall document that the student is a low-income individual by obtaining and maintaining—
- (i) A signed statement from the student regarding family income;
- (ii) Verification of family income from another governmental source;
- (iii) A signed financial aid application; or
- (iv) A signed United States or Puerto Rican income tax return.
- (c) For purposes of documenting potential first generation college student status, documentation consists of a signed statement from a dependent participant's parent, or a signed statement from an independent participant.
- (d) A grantee does not have to revalidate a participant's eligibility after the participant's initial selection.

(Approved by the Office of Management and Budget under control number 1840–0550)

 $(Authority:\ 20\ U.S.C.\ 1070a-11)$ 

## § 645.5 What regulations apply?

The following regulations apply to the Upward Bound Program:

- (a) The Education Department General Administrative Regulations (EDGAR) as follows:
- (1) 34 CFR part 74 (Administration of Grants to Institutions of Higher Education, Hospitals, and Nonprofit Organizations):
- (2) 34 CFR part 75 (Direct Grant Programs), except for §75.511;
- (3) 34 CFR part 77 (Definitions that Apply to Department Regulations), except for the definition of "secondary school" in 34 CFR 77.1;
- (4) 34 CFR part 79 (Intergovernmental Review of Department of Education Programs and Activities);
- (5) 34 CFR part 82 (New Restrictions on Lobbying);